

### ***Auction Terms of the Treasury Bills No. 17 D***

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
<b>ISIN</b>	SK4000016655
<b>Name of treasury bill</b>	State Treasury Bill 17
<b>Maturity</b>	27 January 2021
<b>Nominal value</b>	EUR 1.00
<b>Rate of interest</b>	difference between nominal value and issue price
<b>Interest calculation type</b>	actual/360 (ICMA)
<b>Payment date</b>	till 29 April 2020 (including)
<b>Secondary market</b>	Bratislava Stock Exchange

#### ***COMPETITIVE PART OF THE AUCTION***

<b>Auction date</b>	27 April 2020
<b>Date of issuance (settlement)</b>	29 April 2020
<b>Type of issuance</b>	Dutch competitive auction
<b>Issue price</b>	unlimited
<b>Deadline time (CEST)</b>	11:00 a.m.

#### ***NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE***

*Another information:*

*Rules*

*Issue Conditions of the State Treasury Bills 17*

